

NOTICES

Notice No.	20260128-20	Notice Date	28 Jan 2026
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for Hindustan Zinc Limited (the "Company")(Oversubscription Notice)		
Attachments	Oversubscription Notice.pdf		
Content			

This is in continuation of the Exchange notice no. 20260127- 13 dated January 27, 2026 for Offer whereby **Vedanta Limited , (the "Promoter/Seller")** , Promoter of the **Hindustan Zinc Limited (the "Company")** proposes to sell up to **3,35,00,000 equity shares** of the company of face value of Rs.2 (representing 0.79% of the total paid up Equity Share capital of the Company) ("Base offer Size) on **January 28, 2026 ("T day") (for non- Retail investors only) and on January 29, 2026 ("T+ 1 Day") (for Retail Investors and for Non- Retail Investors from T Day, who choose to carry forward their un- allotted bids)** with an **option to additionally sell 3,35,00,000** (0.79% of the total issued and paid up equity share capital of the Company (the "Oversubscription Option") and in the event the oversubscription option is exercised, the equity shares forming part of the Base Offer Size and (the Oversubscription Option will represent 1.59% of the total issued and paid up equity share capital of the Company i.e **6,70,00,000 Equity Shares** and will collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as **"Offer Shares"** , through a separate, designated window of the BSE Limited (the **" BSE "**) and the National Stock Exchange of India Limited (the **" NSE "** and together with BSE, the **" Stock Exchanges "** and such offer hereinafter will be referred as the **"Offer."**)

In this regard, the Seller intimates the Stock Exchanges intention to exercise the Oversubscription Option to the extent of up to **1,40,77,066** equity shares (representing 0.33% of the total issued and paid- up equity share capital of the Company) in addition to **3,35,00,000** equity shares (representing 0.79% of the total issued and paid- up Equity Share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be **4,75,77,066** Equity Shares (representing 1.13% of the total issued and paid- up equity share capital of the Company) of which **47,57,707** equity shares i.e. 10% equity shares of the offer would be reserved for allocation to Retail Investors on T+1 day i.e. January 29, 2026, subject to receipt of valid bids, as part of the Offer.

The copy of letter dated January 28, 2026 is attached for your reference.

Mangesh Tayde
Deputy Vice President

